COMMON APPLICATION FORM



PLEASE FILL ALL FIFLDS WITH BLACK BALL POINT IN BLOCK LETTERS AND ALL FIFLDS ARE MANDATORY

Investors must read the KIM, In	nstructions and Product Labeling	on front page before con	npleting this Form.	Applica	ation No:	
1 DISTRIBUTOR INFORMATION					(Refer Instruction No. 1)	FOR OFFICE USE ONLY
Distributor ARN/ RIA	Bank Branch Code/ RIA Registration Number	Sub Agent ARN Code	EUIN No.	CO Code	MO Code	Sales Code Date/Time of Receipt
Upfront commission shall be paid VWe hereby confirm that the EUIN without any interaction or advice by thoroker or notwithstanding the advice sales person of the distributor/sub bro	d directly by the investor to the A N box has been intentionally left bla the employee/relationship manage of in-appropriateness, if any, provio oker.	MFI registered Distributor nk by me/us as this transacti r/sales person of the above of led by the employee/relation	s based on the investors' a on is executed distributor/sub ship manager/	assessment of various fac applicant/Guardian/ sed Signatory/POA	tors including the service render 2 [™] applicant/Authorised Signatory	ered by the distributor. 3rd applicant/Authorised Signatory
	R APPLICATIONS THROUGH DIS					(Refer Instruction No. 1(a))
In case the purchase / subscription as applicable from the purchase/s						time investor across Mutual Funds. ting investor in Mutual Funds.
	RMATION [Please fill in your F					(Refer Instruction No. 2(a))
Folio No.						
4 MODE OF HOLDING & KIN/ KY	/C DETAILS					(Refer Instruction No. 9(a & b))
Single Joint	Anyone or Survivo	(Default)				
	Permanent Account Nu	mber (PAN)	KYC Identi	fication Number (KIN)		
First Applicant Second Applicant		+			- 	C Proof Enclosed
Third Applicant		 			- 	C Proof Enclosed C Proof Enclosed
Guardian (in case Minor)						C Proof Enclosed
5 APPLICANT'S DETAILS				(Refer Instruction N		
FIRST/ SOLE APPLICANT'S DE	ETAILS Mr. Ms.	☐ M/s		·	.,,	, , , , , , , , , , , , , , , , , , , ,
Name (1 st)						
Date of Birth D D M I	M Y Y Nationality			Country of Bir	th	
Legal Entity Identifier (LEI)				(Refer Instruc		
Status of First/ Sole Applicant	I [Please tick (√)]	Individual Non - Inc	lividual [For Non - in	·	ATCA, CRS & Ultimate Benefi	cial Ownershin (URO)
	of First/ Sole Applicant is a M	n National Resident in Indi	ia FPI Sole Pro	prietorship Non Prof ner Relations	Company Minor thro fit Organisation Others thip with minor Father al Investors)/ POA HOLDER/	(please specify) Mother Legal Guardian
Designation		Mobile +91				
Please note that your address		 	KYC records.			
Mailing address						
Landanada						
City City		Sta	ite .		Pin Co	de
Email ID*			Mobile* +9	1	 	Tel.
*I/We hereby declare that the el	My Dependents My Cone mobile number or the email id	hildrens	lication form belongs to (P	lease tick (<) any one from	m the below options)	tion in this regard to the unit holder.
Mailing address						
Landanada .				City		
Landmark State		Cour	atry	Gity	Zip Coo	de
SECOND APPLICANT'S DETAIL	LS Mr. Ms. Natio		Country of Birth		Mobile* +91	
Name (2 nd)	13 MI. MS. Natio		Outling of Birtin		Mobile +31	
Email ID*						
THIRD APPLICANT'S DETAILS	Mr. Ms. Natio	onality	Country of Birth		Mobile* +91	
Name (3 rd)					modile +31	
Email ID*						
	CKNOWLEDGEMENT	SLIP (TO BE FILLED	IN BY THE SOLE/FIRS	T APPLICANT)	Application N	lo:
Received from: Mr. / Ms. / M/s			an a	oplication for allotment	of units	
Received from: Mr. / Ms. / M/s under Scheme	, Plai	1	, Option			
	Dated/	/ Amount (₹	<u> </u>		Drawn	
on Bank and Branch Please note: All unit allotments are subject Statement of Additional Information.		Drafts and subject to the ter	rms and conditions of relevar	t Scheme Information Docu	ment and Stamp	p, Signature & Date

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Occupation details for Private Sector Service	1 st Ap	plicant	2 nd A	pplicant	3 rd	Applicant		Guardian		Politically	Exposed	Person (P	EP) detai	s:		Is a PEP	F	Related to PE	Not A	pplicable			
Public Sector Service Government Service	_									1 st Applica	ınt												
Business Professional	_								$\exists \vdash$	2 nd Applica	ant												
Agriculturist Retired									4	3 rd Applicant													
Housewife Student										Guardian													
Proprietorship Others (Please specify)									= -	Authorised Signatory/ Partners/ Directors/ Others					ers								
on-Individual Investors involved/ providing any of the mentioned services										Foreign Ex			Gaming / Gambling / Lottery / Casino Services										
Gross Annual Income Range		1 st Appli		2 nd Applica		3 rd Applica		Guardiar		Money Le	nding / Pa s Annual		ange (in i	F) 1 st	Applicar	one of the			ant C	uardian			
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5-10 lac										> 1	cr					_							
for Non Individual) (not older than 1 year)																DD		MM	YYYY				
I/We wish to receive the f	tollowing	documer	nt(s) p	nysically ir	n lieu	of Email.		Accoun	t Staten	ment		News Let	er	Aı	nnual Re	port	[Other Stat	utory Info	rmation			
ddress Type: Residentia Please indicate all countries in Category		ou are res	sident	for tax pur	poses	and the a	associ		•	ce Numbe				auures	з аррса			rd Applicant					
		First Applicant (including Minor)									ш т.ррос	,			Third Applicant								
	. 1	Yes No If Yes, please provide the following information [mandatory]							Yes No If Yes, please provide the following information [mandatory]							Yes No If Yes, please provide the following information [mandatory]							
Is the applicant(s)/ guardian Country of Birth/ Citizenship Nationality/ Tax Residency o than India?)/	f	If Y	— Yes, please	prov	ide the	y]			If Ye	s, please	provide th				If '	— Yes, p	lease provide	the				
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FOR MORE INFORMATION

Bank of India Mutual Fund (Formerly BOI AXA Mutual Fund)

Add: B/204, Tower 1, Peninsula Corporate Park, Ganpatrao Kadam Marg, Lower Parel, Mumbai 400013

	ETHIES (F	ayment ti	iroug	h Cash	/Non-M	IICR C	hequ	es/Oi	utsta	ation Ch	eques i	not acce	epted)										(1	Keter	Instr	ruction	No.4	& 8)
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Plan										Option																		
Sub Option										IDCW I	requer	псу																
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Please (✓)	F	und Trans	fer		Letter	dated		D	D	M	Υ	Y E	Bank A/c	No.														
UTR/ Reference no.																												
REDEMPTION / DIVIDEND I	REMITTAN	CE																						(Ro	efer I	nstruc	tion N	o. 5)
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DIVIDEND TRANSFER FAC	ILITY (Ple	ase tick t	o sele	ct this	facility)																	(Re	efer l	nstru	ction N	lo.4(e)(4))
This facility is availal them into any of the						bution	cum	capit	al w	vithdrawa	l plan (l	IDCW Tr	ansfer) if	the u	nit ho	lder d	hoos	es to	trans	fer tl	ne an	nount	t of t	he di	viden	d rece	eivable	by
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			_			 	OP Na	ıme																	_			
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NOMINATION DETAILS for	Individua	s [M <u>inor</u>	/ HUF	/ POA	Holder		_			an <u>not N</u> o	minate	e] (<u>Ma</u> n	dato <u>ry</u>)											(Re	efer l	nstruc	tion N	o. <u>6)</u>
I/We wish to nominate		-					irth (- `	Certificat	e] Pass	port)ther:	3					•				
Name and Address of N	lominee(s)			PAN		Rela	tions ninee	hip o	f	Date of	Birth	ΤŤ							Sig		re of il)/ Gu			Pro	porti	ion (% s will l) in wi	nich
(IN CAPITALS)						nithol			(Birth pr be attac			Name a	1a Ada	ress	of Gua	rdian				e (Ma			by e	each l	Nomin gate to	ee (sh	ould
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Nominee 1																												
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I / We hereby confirm nominee(s) and furthe	n that I / V	Ne do no e that in o	t wish	i to ap	point a	ny no the ac	mine	e(s)	for i	my mutu s), my /	al fund	units hall hall	eld in m would n	y / our eed to	mutu subm	ıal fun nit all t	d foli	and quisi	d unde	rstan umen	d the	issue ued l	es inv	olved ourt o	I in n	on apper suc	oointm oom	ent o
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nominate.		First /	Sole /	Applica	int	_					-		econd A	pplica	nt	_							Т	hird /	Applic	cant		
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CHECKLIST (Please submit the following documents with your application (where applicable). All documents should be original/true copies Certified by a Director/Trustee/Company Secretary/Authorized signatory/ Notary Public).

Document Checklist	Individual	Company	Society	Partnership	Investment through	Trusts	NRI	FPI	HUF	AOP &	Demat
				Firms	POA					BOI	Holder
PAN Card	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
Resolution/ Authorisation to invest		✓	✓	✓		✓		✓		✓	
List of authorised signatories with specimen signatures		✓	✓	✓	✓	✓		✓		✓	
Memorandum & Articles of Association		✓									
Trust Deed						✓					
Bye-laws			✓								
Partnership Deed				✓							
Notorised POA (signed by investor and POA Holder)					✓						
Bank Account Proof (Latest available)	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	
Demat Statement (Latest available)											✓
Client Master Statement (Latest available)											✓
HUF Deed									✓		
Overseas Auditor's Certificate & SEBI Regn. Certificate								✓			
UBO		✓	✓	✓		✓		✓	✓	✓	
FATCA & CRS	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓

Investor Service Centres

FOR ONGOING TRANSACTION

Bank of India Mutual Fund (Formerly BOI AXA Mutual Fund)
Branches - Investor Service Centers (ISC)

• Ahmedabad - Shop No.:- 405, 4th Floor, Zodiac Plaza, H. L. College Road, Navrangpura, Ahmedabad-380 009. • Bangalore - 957, Regus Business Centre, Bangalore Pvt. Ltd., Level 9, Raheja Towers, 26 - 27, Mahatma Gandhi Road, Bangalore - 560 001. • Bhopal - F. F. 16, Part B, Mansarover Complex, Near Habibganj Railway Station, Bhopal - 462 016. • Chandigarh - 205, Megabyte Business Centre, SCO-333-334, 1st Floor, Sec-35B Chandigarh - 160 022. • Chennai - Cabin No. 203, Apeejay Business Centre No: 39/12, Haddows Road, Nungambakkam, Chennai - 600 034. • Jaipur - Office no.154, 1st Floor, Ganpati Plaza, M I Road, Jaipur - 302 001. • Kolkata - The Legacy, Regus Business Center, Room No. 132 & 133, 1st Floor, 25-A, Shakespeare Sarani, Kolkata - 700 017. • Lucknow - Office No-504, 5th Floor, Sriram Tower, 13 Ashok Marg, Hazratganj, Lucknow - 226 001. • Mumbai - B/204, Tower 1, Peninsula Corporate Park, Ganpatrao Kadam Marg, Lower Parel, Mumbai - 400 013. • New Delhi - B-104, Statesman House, Barakhamba Road, Connaught Place, New Delhi - 110 001. • Pune - Cornerstone Projects, CTS No 33/28, Office no 47-501 T.P. Scheme No 1, Erandawane Pune City, 6th Floor, Lane no 4, Prabhat Road, Deccan Gymkhana Pune - 411 004. • Vadodara - 118, 1st Floor, Siddharth Complex, R C Dutt Road, Alkapuri, Vadodara - 390 005

KFin Technologies Limited Locations - Investor Service Centers (ISC)

• Agra: 1st Floor, Deepak Wasan Plaza, Behind Holiday Inn, Sanjay Place, Agra - 282 002. • Ahmedabad: Office No. 401, 4th Floor, ABC-I, Off. C.G. Road, Ahmedabad - 380009. • Akola: Yamuna Tarang Complex, Shop No 30, Ground Floor, N.H. No- 06, Murtizapur Road, Opp Radhakrishna Talkies, Akola -444 004. • Allahabad: Meena Bazar, 2nd Floor, 10, S. P. Marg, Civil Lines, Subhash Chauraha, In The City of Allahabad - 211 001. • Ambala: 6349, 2nd Floor, Nicholson Road, Adjacent KOS Hospital Ambala Cant, Ambala -133 001, Haryana. • Amritsar: SCO 5, 2nd Floor, District Shopping Complex, Ranjit Avenue, City-Amritsar, Punjab - 143001. • Anand: B-42, Vaibhav Commercial Center, Nr Tvs Down Town Shrow Room, Grid Char Rasta, Anand - 380 001. • Asansol: 112/N, G. T. Road, Bhanga Pachil, G. T Road, Asansol - 713 303, Paschim Bardhaman, West Bengal. • Aurangabad: Shop No B 38, Motiwala Trade Centre, Nirala Bazar, Aurangabad - 431001. • Bangalore: Old No 35, New No:59, Kamala Nivas, 1st Floor, Puttanna Road, Basavangudi, Bangalore - 560004. • Baroda: 1st Floor 125 Kanha Capital, Opp Express Hotel, R C Dutt Road, Alkapuri Vadodara - 390007. • Belgaum: Premises No 101, CTS NO 1893 Shree Guru Darshani Tower, Anandwadi, Hindwadi, Belgaum - 590011. • Bhagalpur: 2nd Floor, Chandralok Complex, Near Ghantaghar, Bhagalpur - 812 001. • Bhavnagar: 303, Sterling Building, Above HDFC Bank, Waghawadi Road, Bhavnagar - 364 001. • Bhopal: Gurukripa Plaza, Plot No. 48A Opposite City Hospital, Zone-2, MP Nagar, Bhopal, Madhya Pradesh - 462011. • Bhubaneswar: A/181, Saheed Nagar, Janardan House, Room #: 07, 3rd Floor, DT: Bhubaneswar - 751 007. • Bilaspur: Anandam Plaza, Shop. No. 306; 3rd Floor, Vyapar Vihar Main Road, Chattingarh, Bilaspur-495001 • Bokaro: City Centre, Plot No. HE-07, Sector-IV, Bokaro Steel City - 827004. • Borivali: Gomati Smuti, Ground Floor, Jambli Gully, Near Railway Station, Borivali, Mumbai - 400 092. • Burdwan: Saluja Complex; 846, Laxmipur, GTRoad, Burdwan; PS: Burdwan & Dist: Burdwan East, Pin: 713101. • Calicut: Second Floor, Manimuriyil Centre, Bank Road, Kasaba Village, Calicut, Pincode - 673001. • Chandigarh: Sco-2423-2424, Above Mirchi Restaurent, New Aroma Hotel, First Floor, Sector 22-C, Chandigarh - 160 022. • Chennai: 9th Floor, Capital Towers, 180, Kodambakkam High Road, Nungambakkam, Chennai 600 034. • Cochin: Ali Arcade, 1st Floor, Kizhavana Road, Panampilly Nagar, Near Atlantis Junction, Ernakualm - 682 036. • Coimbatore: 3rd Floor, Jaya Enclave, 1057 Avinashi Road, Coimbatore - 641 018 • Cuttack: Shop No. 45, 2nd Floor, Netaji Subas Bose Arcade, (Big Bazar Building), Adjacent to Reliance Trends, Dargha Bazar, Cuttack, Odihsa - 753001. • Dehradun: Shop No-809/799, Street No-2A Rajendra Nagar, Near Sheesha Lounge Kaulagarh Road, Dehradun - 248001. • Dhanbad: 208 New Market, 2nd Floor, Bank More, Dhanbad - 826 001. • Durgapur: MWAV-16, Bengal Ambuja, 2nd Floor, City Centre, Distt. Burdwan, Durgapur - 713 216. • Erode: No: 4, Veerappan Traders Complex, KMY Salai, Sathy Road, Opp. Erode Bus Stand, Erode - 638003. • Faridabad: A-2B, 1st Floor, Nehru Ground, Neelam Bata Road, NIT, Faridabad - 121001. • Gandhinagar: 123, First Floor, Megh Malhar Complex, Opp. Vijay Petrol Pump, Sector - 11, Gandhinagar - 382 011. • Ghaziabad: FF - 31, Konark Building, Rajnagar, Ghaziabad,

Uttar Pradesh Pin code - 201003. • Gorakhpur: Cross Road The Mall, Shop No 8-9, 4th Floor, Bank Road, Gorakhpur - 273001. • Guntur: 2nd Shatter, 1st Floor, Hno. 6-14-48, 14/2 Lane, Arundal Pet, Guntur 522002. • Gurgaon: No: 212A 2nd Floor Vipul Agora, M. G. Road, Gurgaon - 122001. • Guwahati: Ganapati Enclave, 4th Floor, Opposite Bora Service, Ullubari, Guwahati - 781 007. • Gwalior: 2nd Floor, Rajeev Plaza, Jayendra Ganj, Lashkar, Gwalior - 474 009. • Hubli: R R Mahalaxmi Mansion, Above Indusind Bank, 2nd Floor, Desai Cross, Pinto Road, Hubli - 580029. • Hyderabad: KARVY HOUSE No:46, 8-2-609/K, Avenue 4, Street No. 1, Banjara Hills, Hyderabad - 500 034. • Hyderabad (Gachibowli): KARVY Selenium, Plot No: 31 & 32, Tower B, Survey No.115/22, 115/24, 115/25, Financial District, Gachibowli, Nanakramguda, Serilimgampally Mandal, Hyderabad - 500 032. • Indore: 2nd Floor, 203-205 Balaji Corporate House, Above ICICI Bank, 19/1 New Palasia, NearCurewell Hospital Janjeerwala Square, Indore - 452 001. • Jabalpur: 2nd Floor, 290/1 (165-New), Near Bhavartal Garden, Jabalpur - 482 001. • Jaipur: S16/A, Illrd Floor, Land Mark Building, Opp Jai Club, Mahaver Marg, C Scheme, Jaipur - 302 001. • Jalandhar: Office No 7, 3rd Floor, City Square Building, E-H197 Civil Lines Jalandhar - 144001. • Jammu: 1D/D Extension 2, Valmiki Chowk, Gandhi Nagar, Jammu - 180 004 • Jamshedpur: Madhukunj, 3rd Floor, Q Road, Sakchi, Bistupur, East Singhbhum, Jamshedpur - 831001 • Jodhpur: 203, Modi Arcade, Chopasni Road, Jodhpur - 342 001. • Kanpur: 15/46, B, Ground Floor, Opp : Muir Mills, Civil Lines, Kanpur - 208 001. • Kolhapur: 605/1/4 E Ward, Shahupuri 2nd Lane, Laxmi Niwas Near Sultane Chambers, Kolhapur - 416 001. • Kolkata: 2/1 Russel Street, 4th Floor, Kankaria Centre Kolkata - 700071. • Lucknow: Ist Floor, A. A. Complex, 5 Park Road, Hazratganj, Thaper House, Lucknow - 226 001. • Ludhiana: SCO 122, Second Floor, Above HDFC Mutual Fund, Feroze Gandhi Market, Ludhiana - 141001. • Madurai: No. G-16/17, AR Plaza, 1st Floor, North Veli Street, Madurai - 625010. Marqoa: Shop No 21, Osia Mall, 1st Floor, Near KTC Bus Stand, SGPDA Market Complex, Margao - 403 601. • Meerut: Shop No:- 111, First Floor, Shivam Plaza, Near Canara Bank, Opposite Eves Petrol Pump, Meerut - 250001. • Moradabad: Chadha Complex, G. M. D. Road, Near Tadi Khana, Chowk, Moradabad $244\,001.\, \bullet \textbf{Mumbai:}\, 6/8\,Ground\,Floor,\,Crossley\,House\,Near\,BSE\,(Bombay\,Stock\,Exchange),\,Next\,Union$ Bank, Fort Mumbai - 400 001. • Muzaffarpur: Floor Saroj Complex, Diwam Road, Near Kalyani Chowk Muzaffarpur - 842 001. • Nagpur: Block No. B/1 & 2, Shree Apartment, Plot No. 2, Khare Town, Mata Mandir Road, Dharampeth, Nagpur - 440010. • Nanded: Shop No. 4, Santakripa Market, G G Road, Opp.Bank of India, Nanded - 431 601. • Nasik: S-9, Second Floor, Suyojit Sankul, Sharanpur Road, Nasik - 422 002. • New Delhi: 305, New Delhi House, 27 Barakhamba Road, New Delhi - 110 001. • Noida: F-21, 2nd Floor, Sector-18, Noida, Uttar Pradesh - 201301. • Panipat: Shop No. 20, 1st Floor BMK Market, Behind HIVE Hotel, G.T. Road, Panipat - 132103. • Panjim: H. No: T-9, T-10, Affran Plaza, 3rd Floor, Near Don Bosco High School, Panjim Goa - 403001. • Patiala: B- 17/423 Opposite Modi College, Lower Mall Patiala - 147001. • Patna: 3A, 3rd Floor, Anand Tower, Exhibition Road, Opp ICICI Bank, Patna - 800 001 • Pune: Office No 207-210, 2nd Floor, Kamla Arcade, Jangli Maharaj Road, Opposite Balgandharva, Shivaji Nagar, Pune - 411005. • Raipur: Office No S-13, Second Floor, Reheja Tower, Fafadih Chowk, Jail Road, Raipur - 492 001. • Rajkot: 302, Metro Plaza, Near Moti Tanki Chowk, Rajkot, Gujarat - 360 001. • Ranchi: Room No 307, 3rd Floor, Commerce Tower, Beside Mahabir Tower, Ranchi - 834 001. • Rohtak: Shop No 14, Ground Floor, Ashoka Plaza, Delhi Road, Rohtak - 124 001. • Rourkela: 2nd Floor, Main Road, Udit Nagar, Rourkela, Sundargarh - 769 012. • Shillong: Annex Mani Bhawan, Lower Thana Road, Near R K M Lp School, Shillong - 793 001. • Siliguri: Nanak Complex, Sevoke Road, Siliguri - 734 001 • Solapur: Shop No. 106, Krishna Complex 477, Dakshin Kasaba, Datta Chowk, Solapur - 413 007 Surat: Office No. 516, 5th Floor, Empire State Building, Near Udhna Darwaja, Ring Road, Surat -395002. • T Nagar: G1, Ground Floor, No 22, Vijayaraghava Road, Swathi Court, T Nagar, Chennai - 600 017. • Thane: Room No. 302. 3rd Floor, Ganga Prasad, Near RBL Bank Ltd. Ram Maruti Cross Road. Naupada, Thane West, Mumbai - 400 602. • Udaipur: 201-202, Madhav Chambers, Opp G P O, Chetak Circle, Udaipur - 313 001. • Ujjain: Heritage, Shop No. 227, 87 Vishvavidhyalaya Marg, Station Road, Near ICICI Bank Above Vishal Mega Mart, Ujjain - 456001. • Varanasi: D-64/132, 2nd Floor, KA, Mauza, Shivpurwa, Settlement Plot No 478, Pargana: Dehat Amanat, Mohalla Sigra, Varanasi - 221 010. • Vashi: C Wing, Flat No. 324, 1st Floor, Vashi Plaza, Sector 17 Vashi, Navi Mumbai Pincode - 400703. • Vijayawada: 39-10-7, Opp: Municipal Water Tank, Labbipet, Vijayawada - 520 010. • Vile Parle: Shop No.1, Ground Floor, Dipti Jyothi Co-operative Housing Society, Near MTNL Office P M Road, Vile Parle East, Pincode - 400057. • Visakhapatnam: D. NO. 48-10-40, Ground Floor, Surya Ratna Arcade, Srinagar, Opp. Road to Lalitha Jeweller Showroom, Beside Taj Hotel Ladge, Visakhapatnam - 530016.

AMC Website: www.boimf.in is also an Investor Service Centre (for online transactions) for individual investors only.

Note:

- . Investors desiring to purchase/ redeem Units in the Schemes through the Stock Exchange Facility may do so through Eligible Stock Brokers. Eligible Stock Brokers are considered as Official Points of Acceptance for transactions through Stock Exchange Facility.
- . Investors who are holding Units in Demat mode may transact only through the Stock Exchange Facility. Further, such Unit holders must submit their nonfinancial requests such as Change in bank mandate, address, etc only to their Depository Participants.